



Coordinator Webinar and Round Table Discussion

November- 15, 2017

Coordinator Call

Announcements and Reminders

Next Coordinator Webinar :

- No Coordinator call for December.
- January's call will be held as the in-person meeting in LA.
- February's call still TBD

To join Coordinator Webinars:

<https://nihstrokenet.adobeconnect.com/coordinator/> Please enter as a guest, then add your first and last name or email address. For Audio: Dial-In Number: (877) 621-0220 Passcode 434578.

Upcoming StrokeNet Meetings:

- StrokeNet Meeting Monday, 22-January, 2018, ISC Los Angeles, California
- Plan Ahead: Montreal meeting Sept 2018.
- ARCADIA IV Meeting Nov-17, 2017 Atlanta, GA.

Project Updates

TELE-REHAB

Study Updates:

Study Project Managers: Lucy Dodakian, MA, OTR/L
Judith Spilker, RN, BSN

Study Investigator: Steve Cramer, MD

Data Manager: Kavita Patel

Project Updates i-DEF

Study Updates:

Study Project Manager: Aaron Perlmutter, MPH, MSW

Study Investigator: Magdy Selim, MD

Project Updates

CREST 2

Study Updates:

Study Project Manager: Mary Longbottom, CCRP,
CREST Director for Data Quality

Study Investigator: Tom Brott, MD

Project Updates

DEFUSE 3

Study Updates:

Study Project Manager: Stephanie Kemp, BS
Janice Carrozzella, MSN, CNP, RT(R), CCRA

Study Investigator: Greg Albers, MD
Data Manager: Jessica Griffin

Project Updates

ARCADIA

Study Updates:

Study Project Manager: Irene Ewing, RN, BSN

Study Investigator: Hooman Kamel, MD;
Mitch Elkind, MD

Data Manager: Cassidy Conner

ARCADIA Investigator Meeting Update

Atlanta Airport Marriott Hotel

- Free shuttle to and from the airport
- Nov. 16th 7-9pm Reception with appetizers and Cash Bar
- Nov. 17th 7am check-in and breakfast
- Meeting starts at 8am-Protocol review for entire group (will count as your protocol training)
- 1pm Breakout session

Project Updates

Recognized NIH Trials

Study Updates:

- POINT
- SHINE

NCC Updates

(Forum for CC to communicate to coordinators information on reminders, common questions/issues, changes, suggestions, best practices, upcoming meetings, and for coordinators to ask questions):

NCC Staff Members:

Joe Broderick, PI

Jamey Frasure, Co-Director Judith Spilker, Co-Director

Sue Roll, CIRB Liaison Keeley Hendrix, CIRB

Diane Sparks, Contracts, Mgr. Kelly Reinert, Contracts, Asst.

Mary Ann Harty, Finances Jeanne Sester, Training Coordinator

Rose Beckmann, Administration

Data Management Center Updates

(Forum for MUSC to communicate to coordinators information on reminders, common mistakes, changes, suggestions, best practices and for coordinators to ask questions):

WebDCU/MUSC Team:

Yuko Palesch, PI

Catherine Dillon, Operations Mgr.

Wenle Zhao, PI

Jessica Griffin, Data Mgr.

CIRB Updates

CIRB Team Members:

- Sue Roll, CIRB Liaison
- Keeley Hendrix CIRB Coordinator
- Jo Ann Behrle CIRB HPA

Roundtable Discussion

- Today's Roundtable Discussion:

“How to manage a Research Team”

Today's Host:

Kinga Aitken, MPH CCRP
UT StrokeNet, Research Associate
Department of Neurology
University of Utah School of Medicine

Our Team



My Role

- Bridge the gap
- Create and Implement Processes
- Ensure:
 - Sound conduction of all trials
 - Regulatory maintenance
 - Financial oversight
 - Training
- Keep team motivated



Processes and Responsibilities

Coordinators

- Each coordinators is a lead on several trials
- Rotate in taking call (nights and weekends)
 - Responsible for successful, correct enrollment
 - Hand-off to lead coordinator
- Rotate on a weekly basis for subacute trial screening

Enrollment

- Collaborative effort
- Enrollment packet
 - Latest v. ICF
 - Inclusion/ Exclusion form
 - NIHSS
 - +/- drug order
 - Imaging
- ICF script
(for internal use only!)
- Enrollment binder

Name of study: ***

Subject's initials: ***

DOB: ***

Consent provided by: patient/ LAR

Is reconsent necessary (when initial consent obtained from LAR): Y/N*

Consent obtained: in person/ fax-phone

Consent version: *** (date or version #)

Date: *** Time: ***

Study ID: ***

Consent was thoroughly reviewed with *** on ***, including study procedures, risks and benefits, other options for treatment, and that participation is voluntary with the right to withdraw at any time without consequences. Ample time was given for decision making; all questions were answered by the enrolling physician, *** and site coordinator, ***. Subject eligibility per Inclusion and Exclusion criteria with data available at time of consent was confirmed by the enrolling physician. *** was able to sign the consent form on *** at ***. A signed copy of the Consent was provided to ***. No study procedures were performed prior to the completion of the consent process.

Signature of person who verified the above items were completed, ***

Date: ***

Signature of Enrolling Physician, ***

Date: ***

Acute Trials

| Time since onset (hrs) | NIHSS | | |
|------------------------|---------------|---------------|-----------------------------|
| | <5 | | >=5 |
| | Odd days | Even days | |
| 0-3 | 1- [REDACTED] | 1- [REDACTED] | 1- [REDACTED] |
| | 2- [REDACTED] | 2- [REDACTED] | 2- [REDACTED] |
| 3--6 | 1- [REDACTED] | 1- [REDACTED] | 1- [REDACTED] |
| | | | |
| 6+ | 1- [REDACTED] | 1- [REDACTED] | 1- [REDACTED] [REDACTED] |
| | | | 2- [REDACTED] |



All Trials

| Stroke Center Study Summary Card | | | | Stroke Center Study Summary Card | | | | |
|---|--|--|--------------------------|----------------------------------|--|---|---|-----------------------|
| | | | | Type | Recovery | Preventative | | |
| ACUTE STUDIES | SHINE | DEFUSE 3 (on hold) | CHARM (coming soon) | Study | MEMANTINE | CREST 2 | Navigate (ESUS) | ARCADIA (start-up) |
| Age | ≥ 18 (no upper age limit) | 18-90 | | Age | ≥18 (no upper age limit) | ≥35 | ≥50 | |
| NIHSS | 3 - 22 | ≥6 | | NIHSS | <20 | N/A (mRS= 0 or 1) | N/A | |
| Time to Enrollment | ≤12 hrs | IR initiated in 6-16 Hrs from LKW | | Time to Enrollment | 3 days- 8 weeks | screen within 180d of last DUS; randomize 30d after screening; procedure within 14 d of randomization | screen within 6 wks of stroke onset randomize at end of screening | |
| Other Eligibility | POC glucose: >110 w/DM, ≥150 w/o DM, upper limit 400 | ICA or MCA-M1 occlusion; Target Mismatch Profile on CTP or MRI | | Clinical Dx | Supra-Tentorial Stroke or hemorrhagic (ICH) stroke | Asymptomatic High Grade Cervical Carotid Artery Stenosis | TIA, AIS, not lacunar | |
| PI | Dr. Wold (Pg) (Cell) | Dr. de Havenon (Cell) | Dr. Majersik (Pg) (Cell) | Other Eligibility | Fugl-Meyer UE ≤50 and/or LE ≤28 | No TIA or stroke ipsilateral to the stenosis ≤180 days of randomization | No Afib on ECG or episodes of AF lasting 6 min or longer after ≥24 Hrs cardiac monitoring | |
| STUDY HOTLINE | 800.915.7320 Ext. 1 | 1-844-250-9300 | | PI | Dr. Majersik (Pg) (Cell) | Dr. Majersik (Pg) (Cell) | Dr. de Havenon (Cell) | Dr. Peter Hannon |
| To determine eligibility, please contact: | | | | STUDY HOTLINE | N/A | Clinical Coordinating Center 1-800-506-4981 | Clinical Coordinating Center 1.800.607.2528 | |
| Kinga Aitken, StrokeNET Research Associate, | | | | | | | | |
| Crystal Neate, Study Coordinator, | | | | | | | | |
| Ka-Ho Wong, Study Coordinator, | | | | Updated 6/12/2017 | | | | |

Post-Enrollment checklist

- For coordinators

Post Enrollment Checklist

- ✓ Give pt a copy of the signed/ dated consent form
- ✓ Put together statement of consent process
- ✓ Add EPIC note- use .studyconsent smartphrase
- ✓ Enroll pt in uTRAC
- ✓ Scan ICF and statement process into the shared drive
- ✓ Place copy of ICF into Kirby's Inbox to be scanned into the Media tab of the pt's chart in Epic
- ✓ Email update to the team re. the new enrollment

Follow-up

- Study specific templates

Carotid Revascularization and Medical Management for Asymptomatic Carotid Stenosis (CREST2) an RCT

Visit follow-up ***

Interval Medical History: ***

QVSS: ***

NIHSS: ***

mRS: ***

Blood Pressure: ***, ***, ***

Mean Blood Pressure: ***

Carotid Ultrasound: ***

Labs: ***

Medications were reviewed with pt.

Medications of study interest: ***

AE/SAE of study interest:

Comments: ***

Regulatory

• eBINDERS

Global Health Trials.org

Regulatory Binder Table of Contents

Please file the following behind each of the corresponding tabs.

| | |
|--|---|
| 1- Study Logs | <ul style="list-style-type: none"> Master Subject Log—list all subjects screened, regardless of their enrollment status. Randomization, screening and enrollment reports Enrollment confirmation faxes Site Visit Log—signatures of monitors, auditors, all other personnel performing a site visit Clinical Trials Responsibility Log—list name, signature, and initials of all personnel who perform study-related procedures |
| 2- Protocol | <ul style="list-style-type: none"> Protocol Amendment(s) Signature page(s) for the protocol and any amendments ✕ |
| 3- Investigator Drug Brochure | <ul style="list-style-type: none"> Investigator drug brochure and signed receipt form IND Safety Reports |
| 4- Informed Consent | <ul style="list-style-type: none"> IRB approved versions of consent forms (blank forms) Signed informed consent forms (if filed elsewhere, please provide memo stating the location of the signed forms) Initial notification/approval (not applicable for US and Canada) Ongoing notification/approval (not applicable for US and Canada) Interim/annual reports (not applicable for US and Canada) Signed agreement between Investigator/Regulatory Authority (not applicable for US and Canada) Other regulatory related documents (not applicable for US and Canada) IRB/IEC approval letter (original) or Research Ethic Board Attestation (Canada) for protocol, for consent form(s) and any amendments identified by protocol number and/or title and date of approval |
| 5- Competent Authority Regulatory Approval Documentation | <ul style="list-style-type: none"> IRB/IEC approval letter (original) or Research Ethic Board Attestation (Canada) for protocol, for consent form(s) and any amendments identified by protocol number and/or title and date of approval |
| 6- IRB/IEC Approvals | <ul style="list-style-type: none"> Patient recruitment advertisement approvals and corresponding IRB/IEC letter(s) IRB/IEC membership information and/or general assurance number IRB/IEC correspondence—letters of submission and approval notices IRB/IEC notification of and responses to serious adverse events at your institution Documentation of submission of safety reports to IRB/IEC and IRB/IEC responses Progress reports and annual IRB/IEC renewals Close out/final report notice |
| 7- IRB/IEC Communication | <ul style="list-style-type: none"> Form FDA 1572 and updated forms Financial disclosure for all principal and sub-investigators |
| 8- FDA 1572/Regulatory Forms | <ul style="list-style-type: none"> Curricula vitae for all principal and sub-investigators and site staff Medical licensure number, medical specialty, and board certification number (if applicable) for all principal and sub-investigators |
| 9- Curricula Vitae (CV) | <ul style="list-style-type: none"> Study-agent accountability logs Study-agent order forms Study-agent shipment records Disposition and/or return of unused or damaged study kit records |
| 10- Drug Accountability* | <ul style="list-style-type: none"> Laboratory accreditation/certification for all laboratories listed on the Form FDA 1572 Lab normal ranges for all tests performed in study |
| 11- Laboratory | |

*Maintain drug accountability in the pharmacy manual over the course of the trial; at trial completion, file all records here or place a note stating the location of the forms.

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Regulatory Binder Table of Contents

| | |
|-----------------------------------|--|
| 12- Serious Adverse Events | <ul style="list-style-type: none"> Master serious adverse event (SAE) reporting form and instructions for completion Completed patient SAE forms—if filed elsewhere, insert a note in this section indicating where they may be found. Related correspondence |
| 13- Training | <ul style="list-style-type: none"> Site initiation visit (SIV) attendance log Trial-related training certificates |
| 14- Trial Agreements | <ul style="list-style-type: none"> Signed Clinical Trial Agreement (If Clinical Trial Agreement is filed elsewhere, insert a note in this section indicating where the contract is located) Signed Confidentiality Disclosure Agreement (If CDA is filed elsewhere, insert a note in this section indicating where the CDA is located) |
| 15- Regulatory Inspections/Audits | <ul style="list-style-type: none"> Correspondence relating to inspections and audits |
| 16. Guidelines | <ul style="list-style-type: none"> ICH Guidelines Declaration of Helsinki Country specific regulations/guidelines (where applicable) |
| 17. Country-Specific Documents | <ul style="list-style-type: none"> REB attestation (CA) or equivalent Qualified Investigator Undertaking Clinical Trial Site Information Form |
| 18. Correspondence | <ul style="list-style-type: none"> Study related communication (letters, memorandums, written documentation of telephone conversations, facsimiles, newsletters, and copies of electronic correspondence) between the site and sponsor, coordinating center, contract research organization, etc. Monitoring report copies |

Data Integrity

Fundamental Elements of Data Integrity

Is your documentation ALCOA compliant?

A

- **Attributable** – Does the documentation clearly demonstrate:
 - The link to its source (who it's about)
 - Who observed and recorded the information
 - When the data was observed and recorded

L

- **Legible:**
 - Can the information be easily understood?
 - Is it recorded permanently on durable medium?
 - Have original entries been preserved? (not obscured)

C

- **Contemporaneous** – Was the information recorded with timeliness?
- **Complete** – Does the documentation include all of the necessary information?

O

- **Original** – Is the source information accessible and preserved in its original form?

A

- **Accurate:**
 - Does the recorded information describe the conduct of the study without error?
 - Did the conduct of the study conform with the protocol?
 - Who made corrections and when corrections were made?

Adapted from • FDA • GUIDANCE FOR INDUSTRY • COMPUTERIZED SYSTEMS USED IN CLINICAL TRIALS • ALCOA
<http://www.fda.gov/oc/ohrt/industry/ComputerizedSystemsUsedInClinicalTrials.pdf>



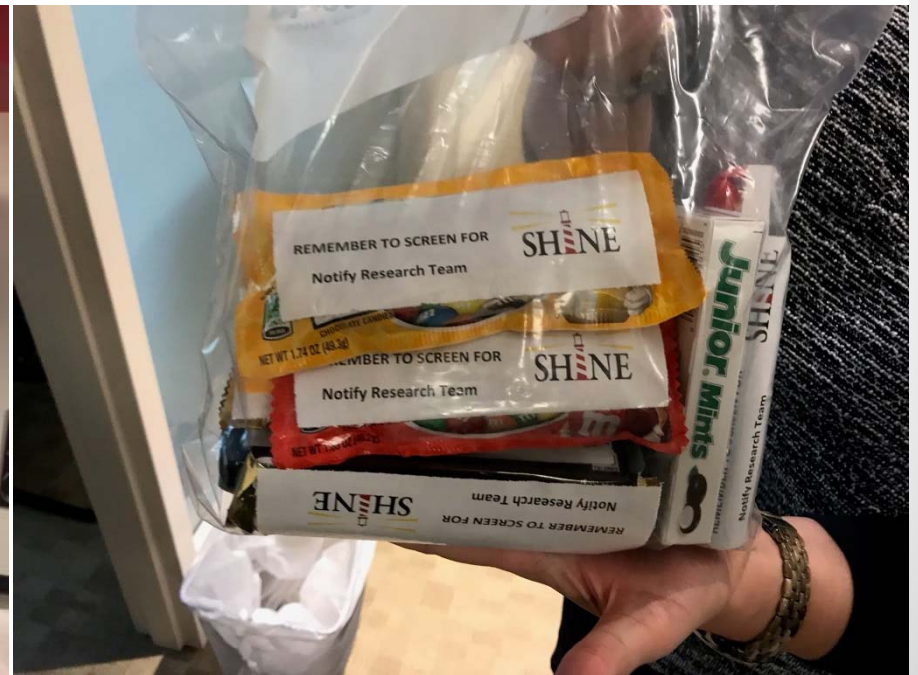
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Training

- Consenting Training for MD
 - Yearly
 - Role play
- One on one WebDCU training
- Upkeep the skills of coordinators
 - RATS classes
 - One-on-one IRB, regulatory and uTRAC trainings.
- On site nurse training
- Weekly educational hour

Motivation

- Recognition of excellent work
- Team building events



Thank you! Questions?



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General Information and Updates

- StrokeNet Educational Arm Trainee Awards:
- Some general principles for use of these funds:
- There is not a requirement to use these funds in Year 1. Unused funds can be requested for carryover in future years of the award.
- NIH StrokeNet is anticipated to become very active with the initiation of several large clinical trials. Your research staff may need additional training to properly manage these studies. The unused funds can be used to support these additional needs.
- The re-budgeting of funds designated for trainee salary support can't be approved for tuition or living expense stipends.
- Any questions about allowable use can be directed to Joanna Vivalda.
- Carry-over funding is possible.

General Information and Reminders

- Help Wanted:
Presenters for upcoming meetings in LA.
- Agenda items for the LA Managers Breakout Session.